

Form-III
Notice of the Consolidation, Division

The Companies Act, 1994

Ref Section 53,54

Notice of Consolidation ,division, subdivision or conversion into stock of shares, specifying the shares so consolidated, divided, sub-divided or converted into stock or of the re-conversion into shares of stock, specifying the stock so reconverted or of the consolidation of shares (otherwise than in connection with a reduction of shares capital under section 59 of the Companies Act, 1994).

The Companies Act, 1994 Reg. No. _____

(See Sections 53 & 54) Dated _____

Name of the Company

Presented for filing by

To the Registrar of Join Stock Companies

I _____, **Managing Director** hereby given you notice in

accordance with section 53 & 54 of the Companies Act, 1994 that :-

1. _____ Ordinary / Preference shares of Tk _____ each have been divided into _____ Ordinary / Preference shares of Tk _____ each (of larger amount than the shares consolidated).

2. _____ Ordinary / Preference shares of Tk _____ each on which Tk. _____ per share is paid up have been sub-divided into _____ shares of Tk. _____ each (of smaller amount than the sub-divided) on which Tk. _____ per share is paid up (which must be proportionate to the reduced nominal value of each share).

3. _____ fully paid up shares of Tk _____ each numbered _____

to
have been converted into stock.

4. Tk. _____ of stock has been converted into _____ fully paid shares of Tk. _____ each.

5. _____ shares of Tk. _____ each, being un-issued capital, have been cancelled and the amount of the authorized capital has been correspondingly diminished.

Signature

Designation

(State whether Director or Manager or Secretary)

Dated : This _____ day of _____

Date of EGM : _____